

# Ten Steps to Financial Stability

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## **PERSONAL INVENTORY**

### **ASSETS:**

Checking Accounts:

Value

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Savings Accounts:

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Certificates of Deposit:

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Money Market Accounts:

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Brokerage Accounts:

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Retirement Accounts (including 401k, etc.)

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## Ten Steps to Financial Stability

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Real Estate:

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Value

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Life Insurance (Term/Cash Value):

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Other (Coins, Collectibles, etc.):

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